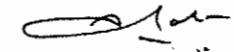


Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company:   | SAFFRON INDUSTRIES LIMITED           |  |   |
| Scrip Code, Name of the scrip, class of security:  | 531436                               |  |   |
| Quarter ended:   | 30/06/2015                           |  |   |
|  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total - D</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total - E</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
|  |                                      |  |   |
| <b>Total - F</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
|  |                                      |  |   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>7185200</b>                       |  |   |

for SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR

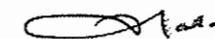
**Statement Showing Shareholding Pattern**

Company Name: SAFFRON INDUSTRIES LIMITED

**Table (I)(a)**

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of (A+B)1                                    | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group2</b>                         |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ HUF  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (b)           | Central Govt./ State Govt.(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Bodies Corporate  | 8                      | 1062800                | 963100                                       | 14.79  | 14.79                      | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)   |                        |                        |  |  |                            |  |                       |
| (e-i)         | Directors Relatives   | 10                     | 183533                 | 108233                                       | 2.55   | 2.55                       | 0                                      | 0.00                  |
| (e-ii)        | Directors   | 6                      | 3100217                | 1459117                                      | 43.15  | 43.15                      | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>24</b>              | <b>4346550</b>         | <b>2530450</b>                               | <b>60.49</b>   | <b>60.49</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (NRI/Foreign Individuals)                                       | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| e             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>24</b>              | <b>4346550</b>         | <b>2530450</b>                               | <b>60.49</b>   | <b>60.49</b>               | <b>0</b>                               | <b>0.00</b>           |

for SAFFRON INDUSTRIES LTD



**MANAGING DIRECTOR**

|            |  |          |             |            |             |             |          |             |
|------------|--|----------|-------------|------------|-------------|-------------|----------|-------------|
| <b>(B)</b> | <b>Public shareholding</b>             |          |             |            |             |             |          |             |
| <b>1</b>   | <b>Institutions</b>                    |          |             |            |             |             |          |             |
| (a)        | Mutual Funds/ UTI                      | 1        | 7600        | 0          | 0.11        | 0.11        | 0        | 0.00        |
| (b)        | Financial Institutions / Banks         | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (c)        | Central Government/ State Governme     | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d)        | Venture Capital Funds                  | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (e)        | Insurance Companies                    | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (f)        | Foreign Institutional Investors        | 1        | 176         | 176        | 0.00        | 0.00        | 0        | 0.00        |
| (g)        | Foreign Venture Capital Investors      | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (h)        | Qualified Foreign Investor             | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (i)        | Any Other (specify)                    | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
|            | <b>Sub-Total (B)(1)</b>                | <b>2</b> | <b>7776</b> | <b>176</b> | <b>0.11</b> | <b>0.11</b> | <b>0</b> | <b>0.00</b> |
| <b>B 2</b> | <b>Non-institutions</b>                |          |             |            |             |             |          |             |
| (a)        | Bodies Corporate                       | 42       | 187439      | 181239     | 2.61        | 2.61        | 0        | 0.00        |
| (b)        | Individuals                            |          |             |            |             |             |          |             |
| I          | Ind-Hold nominal shr capital upto Rs.1 | 1748     | 1616433     | 994023     | 22.50       | 22.50       | 0        | 0.00        |
| II         | Ind-Hold nominal shr capital in excess | 38       | 1021055     | 1010555    | 14.21       | 14.21       | 0        | 0.00        |
| (c)        | Qalified Foregin Investor              | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d)        | Any Other (specify)                    |          |             |            |             |             |          |             |
| (d-i)      | Others                                 | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d-ii)     | Clearing member                        | 1        | 401         | 401        | 0.01        | 0.01        | 0        | 0.00        |
| (d-iii)    | NRIs                                   | 5        | 5546        | 5546       | 0.08        | 0.08        | 0        | 0.00        |
| (d-iv)     | NRI Corp Bodies                        | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d-v)      | Foreign Corp Bodies (Including FDI)    | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d-vi)     | Customers                              | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |
| (d-vii)    | Suppliers                              | 0        | 0           | 0          | 0.00        | 0.00        | 0        | 0.00        |

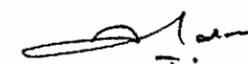
for SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR

|          |   |             |                |                |               |               |          |             |
|----------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| (d-viii) | Foreign Nationals   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| (d-ix)   | Trusts  | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| (d-x)    | Foreign (Promoters)   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| (d-xi)   | Directors   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| (d-xii)  | Directors Relatives   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| (d-xiii) | Foreign Individuals (Including FDI)   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
|          | <b>Sub-Total (B)(2)</b>   | <b>1834</b> | <b>2830874</b> | <b>2191764</b> | <b>39.40</b>  | <b>39.40</b>  | <b>0</b> | <b>0.00</b> |
| (B)      | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                 | <b>1836</b> | <b>2838650</b> | <b>2191940</b> | <b>39.51</b>  | <b>39.51</b>  | <b>0</b> | <b>0.00</b> |
|          |   |             |                |                |               |               |          |             |
|          | <b>TOTAL (A)+(B)</b>  | <b>1860</b> | <b>7185200</b> | <b>4722390</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
|          |   |             |                |                |               |               |          |             |
| (C)      | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                |                |               |               |          |             |
| 1        | Promoter and Promoter Group   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| 2        | Public -  | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
|          | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>       | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0.00</b> |
|          |   |             |                |                |               |               |          |             |
|          | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1860</b> | <b>7185200</b> | <b>4722390</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

for SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                 | Details of Shares held |                                       | Encumbered shares (*) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class |  |
| (I)     | (II)                                    | (III)                  | (IV)                                  | (V)                   | (VI)            | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | ANUPAMA MAHESHWARI                      | 3400                   | 0.05                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 2       | ANUPAMA N MAHESHWARI                    | 42500                  | 0.59                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 3       | ANUPAMA NIMISH MAHESHWARI               | 48160                  | 0.67                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 4       | MADHYADESH CONSTRUCTION AND FINANCE PVT | 456500                 | 6.35                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 5       | MADHYADESH HOLDINGS PVT LTD             | 133700                 | 1.86                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 6       | MADHYADESH PRESS PVT LTD                | 1000                   | 0.01                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 7       | NAVA BHARAT PRESS (NAGPUR) PVT LTD      | 321700                 | 4.48                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |
| 8       | NAVA BHARAT PRESS (NAGPUR) PVT.LTD.     | 300                    | 0.00                                  | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |

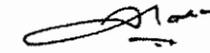
for SAFFRON INDUSTRIES LTD



|    |                                |                |              |          |             |             |          |             |          |             |             |
|----|--------------------------------|----------------|--------------|----------|-------------|-------------|----------|-------------|----------|-------------|-------------|
| 9  | NAVA BHARAT PRESS LTD          | 50200          | 0.70         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 10 | NAVA BHARAT PRESS LTD          | 50200          | 0.70         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 11 | NAVA BHARAT PRESS NAGPUR P LTD | 49200          | 0.69         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 12 | NILESH MAHESHWARI              | 3400           | 0.05         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 13 | NIMISH MAHESHWARI              | 550000         | 7.66         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 14 | NIMISH MAHESHWARI              | 3900           | 0.05         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 15 | NIMISH VINOD MAHESHWARI        | 763917         | 10.63        | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 16 | SHRIRANGA MAHESHWARI           | 23400          | 0.33         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 17 | SHRIRANGA VINOD MAHESHWARI     | 50695          | 0.71         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 18 | SHRIRANGADEVI VINOD MAHESHWARI | 100            | 0.00         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 19 | SHUBHA MAHESHWARI              | 400            | 0.01         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 20 | VAIBHAV N MAHESHWARI           | 2500           | 0.04         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 21 | VINEETA JAJU                   | 8978           | 0.13         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 22 | VINOD MAHESHWARI               | 3900           | 0.05         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 23 | VINOD MAHESHWARI               | 1063500        | 14.80        | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
| 24 | VINOD RAMGOPAL MAHESHWARI      | 715000         | 9.95         | 0        | 0.00        | 0.00        | 0        | 0.00        | 0        | 0.00        | 0.00        |
|    |                                |                |              |          |             |             |          |             |          |             |             |
|    |                                |                |              |          |             |             |          |             |          |             |             |
|    | <b>TOTAL</b>                   | <b>4346550</b> | <b>60.49</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

for SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR

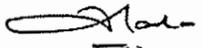
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of                            |   | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                         |                       |  | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class |  |
| 1       | RAJU AJIT BHANDARI      | 100000                | 1.39   | 0                       | 0.00  | 0.00                                  | 0   | 0.00   |
| 2       | VIJAYABEN P PARIKH      | 76635                 | 1.07   | 0                       | 0.00  | 0.00                                  | 0   | 0.00   |
|         |                         |                       |  |                         |   |                                       |   |  |
|         |                         |                       |  |                         |   |                                       |   |  |
|         | <b>TOTAL</b>            | <b>176635</b>         | <b>2.46</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0</b>  | <b>0.00</b>  |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of                            |  | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % Total Number of warrants of the same Class | Number of convertible securities held | % w.r.t Total Number of convertible securities of the same Class |  |
| 1       |   | 0                | 0.00   | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
|         | <b>TOTAL</b>  | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

for SAFFRON INDUSTRIES LTD

  
MANAGING DIRECTOR

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| 1       |                         | 0                          | 0.00   |                                    |
|         |                         |                            |  |                                    |
|         | <b>TOTAL</b>            | <b>0</b>                   | <b>0.00</b>  |                                    |

for SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR



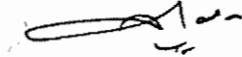
(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1       |   | 0                         | 0   | 0   |
|         | <b>TOTAL</b>                                    | <b>0</b>                  | <b>0</b>                                    | <b>0</b>  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1       |                       | 0   | 0   | 0   |
|         | <b>TOTAL</b>          | <b>0</b>  | <b>0</b>                                    | <b>0</b>  |

For SAFFRON INDUSTRIES LTD



MANAGING DIRECTOR